

# **Destination Analytics Report:**Prepared for West Coast RTO

From 01/02/2022 to 28/02/2022

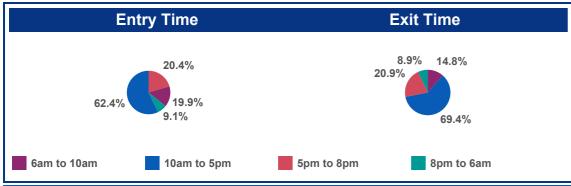
## About this report

Destination management planning requires real-time and actionable insights to inform strategy and measure success. This includes understanding visitors and how a destination delivers on visitor needs and expectations. Triptech data is collected from real-time passenger movements and actions which reflects actual visitation. When compared to tourism surveys and studies, the TripTech Destination Management Report equips tourism businesses with a monthly data-driven view of specialised passenger movement dashboards. The following pages include a breakdown of each in detail.

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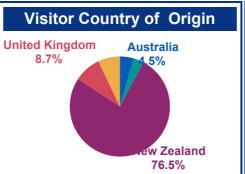
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# Monthly Regional Dashboard



Top 5 Prior Regions		Top 5 Next Reg	ions
Entered From Region	% Users	Went To Region	% Users
Christchurch	33.9%	Nelson Tasman RTO	44.9%
Nelson Tasman RTO	30.3%	Christchurch	35.5%
Wanaka	27.5%	Wanaka	20.8%
Queenstown	6.4%	Queenstown	3.3%
Central Otago RTO	2.5%	Marlborough RTO	2.6%

# Total Users Total Overnight Stays 4,117 ▼-36% Prior Period ▼-82% Prior Year Total Overnight Stays Average Length of Stays ▼-65% Prior Period ▼-96% Prior Year ▼-96% Prior Year



Top 5 Resident Suburbs		
Suburb	% Users	
Hokitika	11.5%	
Franz Josef	11.3%	
Greymouth	7.4%	
Westport	6.6%	
Haast	5.0%	

Top 5 Visitor Home Tourism Region			
Region Name Christchurch	% of Total U:		
Nelson Tasman RTO	15%		
Marlborough RTO	7%		
Wanaka	6%		
Queenstown	6%		
•			

National Region Comparison					
Тор 10			Sottom 10		
Region Name	Prior Period	Prior Year	Region Name	Prior Period	Prior Year
Southland	3%	-75%	West Coast RTO	-36%	-82%
Clutha	1%	-75%	Central Otago RTO	-34%	-79%
Waimate	0%	-78%	Gisborne RTO	-34%	-80%
Fiordland	-1%	-74%	Lake Taupo RTO	-30%	-80%
Dunedin RTO	-3%	-75%	Coromandel RTO	-27%	-75%
Marlborough RTO	-8%	-77%	Taranaki RTO	-24%	-77%
Christchurch	-9%	-73%	Rotorua RTO	-24%	-74%
Wellington RTO	-9%	-69%	Tararua	-24%	-82%
Manawatu RTO	-11%	-76%	Nelson Tasman RTO	-24%	-78%
Queenstown	-11%	-63%	Wairarapa RTO	-23%	-83%

#### Data 1

#### •••current year • previous year

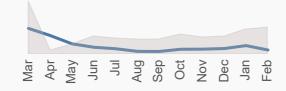
#### TOTAL USERS

4,117

. . . . .

▼-36% Prior Period

▼-82% Prior Year



#### Total Overnight Stays

178

▼-65% Prior Period

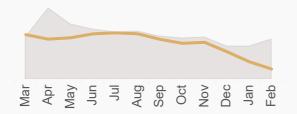
▼-96% Prior Year

#### Mar Apr Jun Jul Aug Sep Oct Nov Dec Jan Feb

#### AVERAGE LENGTH OF TIME

### 0 day

▼-40% Prior Year



#### **Total Users**

Throughout 2/1/2022 to 2/28/2022, West Coast RTO has seen total of 4117 users which is 36% down as compared to prior period and 82% down as compared to prior year. An increase or decrease in users can be due to changing seasons, travel behaviour shifts or effective marketing campaigns in the region.

#### **Total Stays**

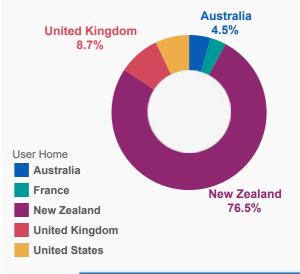
Throughout 2/1/2022 to 2/28/2022, West Coast RTO has seen total of 286 stays which is 65% down as compared to prior period and 96% down as compared to prior year. An increase or decrease in stays is due to changing seasons or effective marketing campaigns in the region.

#### **Country of Origin**

The pie chart breaks down the top 5 home countries where travellers in West Coast RTO are from. The highest number of travellers seen in West Coast RTO is from Australia from all reported home countries. Here Australia is 88% down as compared to the same time period in the year prior.



### Visitor Country Of Origin



Domestic	International
2,698	1,419



Prior Period

Prior Year

West Coast RTO

▼-36%

▼-82%

Top 10	Neighbouring Region Comparison	Bottom 10

Region Name	Prior Period	Prior Year	Region Name	Prior Period	Prior Year
Southland	3%	-75%	West Coast RTO	-36%	-82%
Clutha	1%	-75%	Central Otago RTO	-34%	-79%
Waimate	0%	-78%	Gisborne RTO	-34%	-80%
Fiordland	-1%	-74%	Lake Taupo RTO	-30%	-80%
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Manawatu RTO	-11%	-76%	Nelson Tasman RTO	-24%	-78%
Queenstown	-11%	-63%	Wairarapa RTO	-23%	-83%

#### **Regional Comparison Top & Bottom**

Throughout 2/1/2022 to 2/28/2022, West Coast RTO has seen a 36% decrease compared to the previous month and a 82 % decrease against the same month in the year prior. The Top 10 and Bottom 10 tables highlights the performance of other regions.



# Top 5 Resident Suburbs: In West Coast RTO

# Top 5 Source Market Tourism Region

Suburb	% Users	Region Name	% of Total User
Hokitika	11.5%	Christchurch	19%
Franz Josef	11.3%	Nelson Tasman RTO	15%
Greymouth	7.4%	Marlborough RTO	7%
Westport	6.6%	Wanaka	6%
Haast	5.0%	Queenstown	6%

#### Top 5 Suburbs: In West Coast RTO

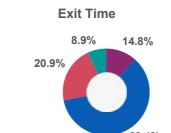
The top 5 suburbs highlight the home regions of travellers who live within West Coast RTO. Here Hokitika is indicating that during the period between 2/1/2022 and 2/28/2022, it had the highest number of travellers within West Coast RTO at 11.5% of the total observed market.

#### **Top Source Market**

Top Source Market of Travellers highlights the home region of travellers during 2/1/2022 and 2/28/2022 from Christchurch at 19%.

The Second most popular source market is from Nelson Tasman RTO at 15%. Utilising this report can allow you to better understand where to target travellers prone to visiting your region.





#### **Top 5 Prior Regions**

**Top 5 Next Regions** 

Entered From Region	% Users	Went To Region	% Users
Christchurch	33.9%	Nelson Tasman RTO	44.9%
Nelson Tasman RTO	30.3%	Christchurch	35.5%
Wanaka	27.5%	Wanaka	20.8%
Queenstown	6.4%	Queenstown	3.3%
Central Otago RTO	2.5%	Marlborough RTO	2.6%

6am to 10am

8pm to 6am
10am to 5pm

#### **Entry & Exit Time**

The doughnut chart indicates the breakdown of popular times travellers enter and exit in West Coast RTO for the time period between 2/1/2022 to 2/28/2022. The report indicates 10am to 5pm was the most common time frame travellers were seen entering West Coast RTO at 62.4%.

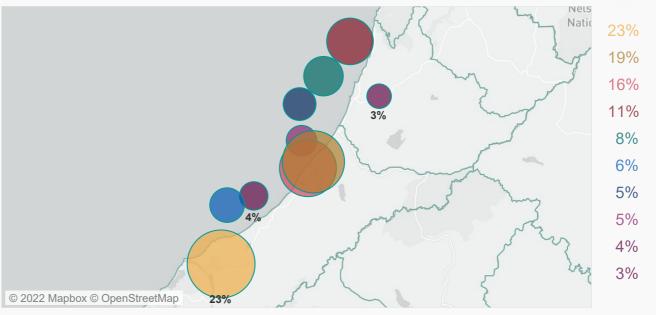
The most common time frame for travellers leaving West Coast RTO was between 10am to 5pm at 69.4%.

#### **Prior & Next Regions**

The Top 5 prior and next regions highlights the % breakdown where travellers were seen before visiting West Coast RTO and which region travellers were seen if recorded leaving. The prior and next regions provides a strong indication towards the flow of travel through West Coast RTO during 2022-02-01 and 2022-02-28.







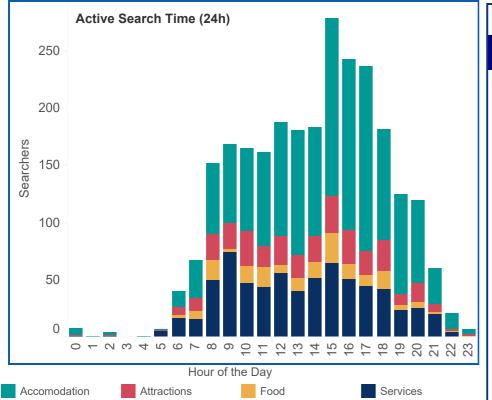
#### Top 10 Overnight location clusters

Each overnight stay recorded in West Coast RTO during 2022-02-01 to 2022-02-28 are distributed into the top 10 largest clusters to give you an overview of the % share different locations within your region have.

As each regions unique in size, this KPI can be shared as a larger image to get a better overall view of cluster locations where they overlap.







Top 10 Popular Search Categories					
Category	Prior Period	Current period	% Change		
All Campgrounds	82,832	34,260	-58.6%		
Things to Do	16,060	6,221	-61.3%		
Interesting tips	9,390	3,499	-62.7%		
Walks & Trails	4,323	1,778	-58.9%		
Public Toilet	3,354	1,594	-52.5%		
Dump Station	1,846	578	-68.7%		
Accommodation	1,704	550	-67.7%		
Petrol Station	1,396	494	-64.6%		
Water	800	464	-42.0%		
Fishing	1,083	441	-59.3%		

# Point of Interest Engagement

Refer to the active search times KPI to see the most popular hour of the day during the month where users searched for points of interest across the 4 major categories: Accommodation, Attractions, Food and Services.

## **POI** Insights

Looking at the Top 10 popular categories where users clicked the POI, Water saw a change of -42.0%.

The category within the Top 10 to see the lowest change was Dump Station showing -68.7%.





# Glossary



YOY (Year on Year)

Amount of growth - positive, negative or flat this year versus the last reporting year. Calculated as ((TY-LY)/LY)\*100



User Count

The total number of unique (each user counted only once) users seen in your region during the selected period



Next Regions

The location a user was next seen after visiting your region



Top Home Region

The most popular location where domestic travellers in your region are visiting from



WoW (Week over Week)

Amount of growth from Location Data - positive, negative or flat - this week versus the last reporting week. Calculated as ((TW-LW)/LW)\*100



Overnight Stays

The total number of overnight stays recorded in your region during the selected period. Calculated when a user is seen in the same location night prior/next morning



Visitor CO

The smartphone home country is used to determine the country of origin of a user (this will not be impacted when changing a SIM card)



Top Suburb

The most popular suburbs where travellers are based in your region, when travelling inside your region



% Change

The amount of change—positive, negative, or flat-expressed as a percentage comparing a period versus the same period last year. Calculated as ((This Year - Last Year)/Last Year)\*100



Prior Regions

The location a user was last seen prior to arriving in your region



Entry / Exit Time

The time in which a user entered or exited your region during a selected time period



Top/Bottom 10 comparison

Identifies the Top and bottom regions across your RTO/State/Country and which has seen the highest and lowest change in visitation over the selected time period



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## About TripTech

TripTech (a THL & Jayco, Inc. Company) is a travel technology company operating across Australia and New Zealand. Our apps include CamperMate and custom branded travel apps in multiple categories. These assets connect businesses to travellers to plan and book in-trip and the data generated enables comprehensive, real-time dashboards and reports on tourist movement. This powerful combination arms national and state tourism offices, local and regional councils, government, media agencies and brands with access to new audiences and real-time data on their travel patterns and behaviour.

At TripTech we've been analysing the travel movements of the independent traveller through our network of apps for 10+ years. This enables us to provide a unique perspective on travel prior to, and throughout the course of the pandemic, including what the domestic audience is searching for, where they are going, and in-trip travel behaviours.